NYSTPBA SUPPLEMENTAL FUND

MEMBER ELIGIBILITY CHEAT SHEET

Plan Year 2025
Effective Jan. 1, 2025
Amended & Restated

A discretionary annual benefit for retired PBA members, funded by the State of New York under the CBA.

WHO IS ELIGIBLE

A member may qualify if ALL of the following are true:

- ✓ Full-time PBA member (not an associate member) in good standing per the PBA Constitution
- ✓ Separated from service from the NYS Division of State Police on or after April 1, 2007
- ✓ Separation was by ORDINARY RETIREMENT (including disability or accidental disability retirement)
- ✓ At least 12 months have passed since the date of separation from service
- ✓ Submitted a written application on the PBA-supplied form, in good order, by September 30

WHO IS NOT ELIGIBLE

- ✗ Members who resigned prior to reaching retirement
- ✗ Members terminated for disciplinary reasons before retirement
- ✗ Members terminated medically before reaching retirement
- ✗ Associate members (other bargaining units or retirees paying associate dues)
- ✗ Spouses, surviving family members, or estates — no spousal, death, or survivor benefits exist

HOW THE BENEFIT IS CALCULATED

Points Formula:
• 1 point per Year of Service (12-month periods only — no partial years)
• Maximum 20 points • Service before April 1, 2007 does NOT count

Your share: (your points / total points of all participants) x the annual distribution amount

KEY DATES & PAYMENT

Application deadline:	September 30 of the year the member becomes eligible (late applications roll to next Plan Year)
Waiting period:	12 months after separation from service before eligible to participate
Plan Year:	January 1 – December 31
Payment:	Single lump sum, within 2½ months after the Board finalizes allocations
Taxes:	Benefit is taxable income in the year paid; federal/state/local taxes withheld

COMMON QUESTIONS

"I retired in 2005 — am I eligible?"
→ No. The separation date must be on or after April 1, 2007.

"I had 22 years on the job — do I get credit for all of them?"
→ Points are capped at 20, and service before April 1, 2007 is not counted.

"My spouse is a retiree — can they get a benefit if I pass away?"
→ No. The Plan has no spousal, death, or survivor benefits.

"I missed the September 30 deadline — am I out?"
→ Yes. No late applications will be processed. You must apply in the following Plan Year.

"Will I get the same amount every year?"
→ Not guaranteed. The annual distribution is set by the Board and varies each year.

IF SOMEONE CALLS WITH QUESTIONS

1. Confirm the member retired (ordinary or disability) on or after April 1, 2007 and is past the 12-month waiting period.
2. Direct them to apply in writing using the PBA-supplied form. Deadline: September 30 of their eligibility year.
3. Refer detailed questions, claims, or appeals to: The Board of Trustees, PBA Supplemental Fund
   120 State Street, Albany, NY 12207 | PBAfund@nystpba.org

This sheet is a quick reference only. The official Plan document and Summary Description govern all eligibility and benefit decisions.
Benefits under the Plan are discretionary and are not guaranteed in any year. The Board of Trustees has sole authority over all determinations.